# 2017 VIRGINIA STATE RAIL PLAN Executive Summary







Virginia's rail network is a valuable asset that drives the economy, reduces congestion, improves safety, and saves taxpayer money. Continued investment in rail infrastructure will ensure the mission and vision of the Commonwealth's transportation network is achieved.

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# **BENEFITS OF RAIL IN VIRGINIA**

# VIRGINIA'S RAIL SYSTEMS

Virginia's rail network is a valuable asset for the Commonwealth. It provides an efficient means of moving freight and passengers both within and through the state. The Commonwealth recognizes the privately owned rail network as part of a multimodal system with public benefits and growing economic impacts. Since the 2000s, significant state investments have leveraged private and federal funds to improve freight and passenger rail transportation and support the overall transportation system.



These benefits, including the reduced emissions, reduced crashes, and monetary savings, are derived from diverting freight and passengers from highways to rail. The calculations do not include the total economic benefit associated with job creation, tourism, and tax generation. A more detailed benefits analysis is included in the Rail Plan.

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# Virginia's Rail Systems, continued

By diverting freight and passenger traffic from road to rail, Virginia's rail network relieves congestion, saves lives, improves air quality, helps grow the economy, and complements the Virginia highway network while reducing capital and maintenance expenditures. In addition, railroads provide a direct revenue benefit by contributing to the local tax base, creating jobs and supporting tourism.

Virginia's rail network is a critical link in a larger rail system within the eastern United States; it connects the state's ports, businesses, and communities to other major population centers, customers, and manufacturing regions throughout the nation and the world. Corridors within the Commonwealth have unique characteristics that provide alternative transportation options and diverse public benefits to the economy. Many of Virginia's

freight corridors also carry passenger trains. All of the freight corridors are privatelyowned and serve the Port of Virginia in Hampton Roads in some capacity.

- CSX Transportation's I-95 Corridor spans the entire Eastern U.S., linking cities, ports, and manufacturing regions along the eastern seaboard. This corridor also carries the majority of Virginia's Amtrak passenger services, and serves as the gateway to Washington, D.C. for Virginia Railway Express commuter trains.
- CSX's National Gateway also uses the I-95 Corridor route through Virginia. This key rail artery diverges from the I-95 Corridor in Washington, D.C. to link the Port of Virginia and other mid-Atlantic ports with cities and markets in the U.S. Midwest.
- Norfolk Southern's Crescent Corridor runs from north to south, serving consumer markets and manufacturing

regions between New Orleans, Memphis, and the Northeast. In Virginia, the Crescent Corridor serves the Virginia Inland Port – an intermodal container transfer facility in Front Royal – and carries several Amtrak services into the Northeast.

- Norfolk Southern's Heartland Corridor links Virginia's Port to Midwest markets, carrying intermodal containers from the docks in Hampton Roads to consumers in Chicago.
- Amtrak services are shown on the map as light blue shading along the privately owned freight corridors. Amtrak services operate over privately-owned railroads in Virginia. Virginia regional service provides one-seat rides from Virginia's major cities to Washington, D.C. and the Northeast Corridor. while Amtrak long-distance trains carry passengers through Virginia between the Northeast, Southeast, and Midwest.

# VIRGINIA IS A CRITICAL LINK IN THE NATIONAL RAIL NETWORK





Passenger trips to, from, and within Virginia are growing and highways in Virginia are increasingly congested. Passenger rail service provides an alternative to congested highways, and the Commonwealth therefore invests in Amtrak intercity passenger routes, as well as Virginia Railway Express commuter service to improve mobility and meet the growing demand for travel. Projects and plans underway in CSXT's RF&P subdivision and the Long Bridge across the Potomac to Washington, D.C. will alleviate

existing rail bottlenecks to better connect the entire Southeast region with Amtrak's Northeast Corridor. Since 2013 Virginia has provided dedicated funding to support and expand intercity passenger rail operations across the state. Virginia's busiest passenger rail routes parallel the heavily traveled I-95 corridor, where a growing number of Virginia regional service trains serve Richmond, Newport News, and Norfolk. Additional Virginia regional services extend southwest

from Washington, D.C. to Lynchburg and Roanoke. Passenger volumes on Virginia regional service totaled over 830,000 riders in FY2016. When combined with long distance service, passenger volumes exceeded 2.5 million riders. Virginia also supports commuter rail operations provided by Virginia Railway Express, which serves the heavily congested I-95 Corridor from Fredericksburg to Washington, D.C. as well as the I-66 Corridor between Manassas and Washington, D.C.





Shortline Discontinued Cities/Towns

CA Chesapeake & Albemarle Railroad

CHW Chesapeake Western Railway

SV Shenandoah Valley Railroad WW Winchester & Western Railroad

As the economy grows, so do the freight demands on Virginia's highways. The Commonwealth recognizes the public benefits and economic impact of investments in a multimodal freight transportation system. The freight rail network has a unique role supporting the Port of Virginia's target markets in the Midwest. Both CSX and Norfolk Southern have

intermodal rail corridors that connect Virginia to the nation, providing a cost-effective way to bring needed raw materials and products to our ports, manufacturers, and consumers, and to carry Virginia-made products and materials to destinations throughout the nation. In 2012, Virginia's rail network carried more than 800.000 carloads of coal. 534,000 carloads of mixed

goods, 120,000 carloads of chemical products, 103,000 carloads of food products, and 85,000 carloads of pulp and paper products, keeping more than 5.5 million trucks off the Commonwealth's highways. Savings in pavement maintenance costs alone are estimated to be over \$123 million per year, almost 6% of VDOT's annual maintenance budget.



# FUTURE OF RAIL IN VIRGINIA



# **FUTURE OF RAIL**

Virginia's passenger and freight rail networks are affected by many external factors that drive demand for services. Freight rail corridors serving the Port of Virginia and the main north-south freight routes are experiencing growth in intermodal traffic, while changes in domestic energy production and use are reflected in a decrease

in coal traffic. Population growth, an aging population, and increasing highway congestion along the "urban crescent" between Washington and Hampton Roads is helping drive demand for environmentally friendly and safe alternatives to automobile travel. Innovation and ever-evolving technologies will continue to

drive advancements in the rail industry. The Commonwealth addresses these drivers by investing in the rail network as part of a multimodal approach to meet the growing demand for freight and passenger transportation service and support the economic changes and travel preferences of Virginians.

# RAIL INDUSTRY DRIVERS Growth in Changes in **Energy Production:** Intermodal Traffic Oil, Gas and Coal

Aging

Infrastructure

Demographic Changes



Congestion

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|----------|---|
|          |   |

Changes in **Rail Governance** Framework



Environmental



Technology

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Amtrak Northeast Corridor

# FREIGHT



# Freight tonnage is expected to grow by 50% in Virginia by 2040

Movement by rail will increase by 14%; additional rail investment can enhance rail's modal share and keep additional freight from congested roadways.



# Port of Virginia Shipments

TEUs anticipated to more than triple from 2.1 M in 2012 to 7.2 M in 2040.

Capacity to move 45% by rail in 2040, up from 35% today.



# Expected Evolution of Major Freight Markets

Growth in intermodal traffic will impact operational approach to major freight corridors. Intermodal movement relies on tight timetables and high demand for on-time performance.

# **NETWORK SIGNIFICANCE**



# The Washington, D.C. metropolitan area has the nation's highest rate of congestion.

The Hampton Roads area also experiences high levels of congestion. [Measuring Traffic Congestion in Virginia - Virginia Performs, Virginia.Gov]



# Vehicle use per road-mile has been increasing for decades.

Since the mid-1960s Virginia has experienced a decline in relative capacity as both population and state gross domestic product (GSP) have steadily risen. [Measuring Traffic Congestion in Virginia - Virginia Performs, Virginia.Gov]



# **Economic Growth**

Virginia's rail network is a key link between two mega-regions, the Northeast mega-region and the Piedmont Atlantic megaregion to the south. Most of the nation's population growth and economic expansion is occurring in ten emerging mega-regions. America2050 www.america2050.org



# Population concentrated in the urban crescent

Since 2010, the share of Virginia's total population growth in the urban crescent rose to 93 percent, up from 81 percent between 2000 and 2006. Much of this population growth is young professionals/Millennials.

# PASSENGER

# Population is growing older – 1 in 8 Virginians is 65 or older,

and the largest concentration of Virginia's aging population lives in the urban crescent. [DC2RVA Purpose and Need]



# Increasing demand for public transportation

Urban environments conducive to public transportation and changing demographics create more reliance on multi-modal options.

# VIRGINIA'S VISION FOR THE FUTURE



# VTrans Vision

Good for business, good for communities, and good to go.

# State Rail Plan Vision

Virginia's rail network is a valuable asset that drives the economy, reduces congestion, improves safety, and saves taxpayer money. Continued investment in rail infrastructure will ensure the mission and vision of the Commonwealth's transportation network is achieved.

# Goals and objectives link visions to prioritize investments in rail.

Virginia's Statewide Transportation Plan (Vtrans2040) provides a planning framework for all transportation modes in the state, including rail and public transit. Virginia's vision for its multimodal transportation system, described in Vtrans2040, is to be "Good for Business, Good for Communities, and Good to Go". Virginians will benefit from a sustainable and reliable transportation system that advances Virginia businesses,

attracts a 21st century workforce, and promotes healthy communities where Virginians of all ages and abilities can thrive. The Department of Rail and Public Transportation (DRPT) serves as Virginia's lead agency for rail and public transportation, with the mission to facilitate and improve the mobility of the citizens of Virginia and to promote the efficient transport of goods and people in a safe, reliable, and costeffective manner. DRPT is also responsible for administering funds for rail investments and public transportation agency formula funds.

The Virginia State Rail Plan recognizes Virginia's vision and DRPT's mission and provides a framework for achieving both of these desired future outcomes through investments in Virginia's rail network as part of a multimodal transportation system supporting economic growth.

# RAIL PLAN GOALS AND OBJECTIVES

The Virginia Rail Plan goals are listed in blue and reflect the Vtrans2040 Guiding Principles. Corresponding objectives for each goal are shown in tan on the right. The objectives show how DRPT can advance freight and passenger rail through planning efforts and funding programs under DRPT's purview. Together the Rail Plan goals and objectives are tools to evaluate and prioritize short-term and long-term planning efforts and investments.





GOAL: Efficiently Deliver Programs

Deliver high-quality projects and programs in a cost-effective and timely manner

#### **OBJECTIVES:**

Update grant guidance annually and develop a grantee workshop to review program guidance and procedural updates

Proactively identify projects and programs to support the DRPT mission

Work with legislators and appointed officials to ensure policies are up-to-date and understood

Continually update DRPT grant management practices to ensure efficient administrative processes and project implementation

# **OBJECTIVES:**

Encourage use of Intelligent Transportation Systems to improve operational efficiency

Evaluate operations when considering investment in capacity to ensure the investment yields a lasting benefit

Incorporate program criteria that prioritize low-cost improvements to relieve bottlenecks and provide capacity

GOAL: Consider Operational Improvements and Demand Management First

Maximize capacity of the transportation network through increased use of technology and operational improvements before investing in major capacity expansions



GOAL: Ensure Transparency and Accountability, and Promote Performance Management

Work openly with partners and engage stakeholders in project development and implementation, and establish performance targets that consider the needs of all communities

## **OBJECTIVES:**

Publicize application evaluation metrics and project data for rail funding programs

Implement passenger rail station stop policy

Develop program scorecards to measure impact of rail investments

Market economic impact of rail investment

GOAL:

Improve Coordination between Transportation and Land Use

Encourage local governments to plan and manage transportationefficient land development by providing incentives, technical support, and collaborative initiatives

#### **OBJECTIVES:**

Encourage local governments to support state funding decisions by making compatible investments and zoning

Educate localities on appropriate land uses around both freight and passenger rail infrastructure

Encourage local governments to support rail services with multimodal last-mile connections

Integrate with and expand upon other state, regional, and local planning efforts





# t show

# GOAL: Ensure Efficient Intermodal Connections

Provide seamless connections between modes of transportation

> GOAL: Support

Regional

Economic

**Development** 

Encourage local and

regional economic development <u>through</u> investment

in the rail network

# **OBJECTIVES:**

Prioritize rail projects that benefit the highway system and improve mode choice

> Enhance rail service to the Port

Support " State of Good Repair" and capacity projects with shortlines

## OBJECTIVES:

Work closely with Virginia Economic Development Partnership to attract rail conducive industries in accordance with the Code of Virginia

Promote the use of the Rail Industrial Access program through education and outreach with local economic development offices

Include input from local and regional freight railroads in economic development planning and initiatives

Expand transportation options between regional markets through enhancements to passenger rail service

# **PRIORITY IMPROVEMENTS & INVESTMENTS**



This statewide map depicts a comprehensive, visionary illustration of the future of rail in Virginia. Details about each corridor, including programmed and potential projects, are included in the body of the plan.

The Commonwealth's investment priorities have been summarized by corridor in the following pages. Each corridor fact sheet is designed to correspond with the Corridors of Statewide Significance, as outlined in VTrans; and provides:

# BACKGROUND

Describes the major elements, geography and services of the corridor.

## SIGNIFICANCE

Overviews the unique characteristics and purpose the corridor provides within the greater transportation network.

## PROJECTS

Outlines some of the major initiatives that are on-going and expected for the future in the corridor.



Additionally, each fact sheet provides a link to the Key Goals and Top Drivers in the corridor. Due to the significance of each corridor within the multimodal transportation network, all of the rail plan goals and drivers influence decision making within each corridor. However, the goals and drivers that have the strongest correlation to the corridor characteristics, needs, and influences have been highlighted.

## WASHINGTON TO NORTH **CAROLINA CORRIDOR**

CSX owned/operated

BACKGROUND

Virginia's Washington to North

two CSX rail corridors: CSX's I-95

Corridor between New York and

Jacksonville, and CSX's National

Atlantic ports with the Midwest.

The two rail corridors share one

from Washington, D.C., through

Richmond to Petersburg and the

as a primary passenger rail route.

Washington, D.C. operate on the

Newport News, and Norfolk, while

Amtrak long-distance trains from

Sanford, Florida, and Miami. VRE

trains also use the corridor from

Manassas Line commuter trains.

Washington, joined at Alexandria by

Fredericksburg Line commuter

Spotsylvania County north to

New York and Lorton, Virginia,

Virginia regional trains connecting

south. This corridor also serves

the Northeast Corridor and

alignment that parallels I-95

Gateway Corridor linking mid-

Carolina Corridor is served by

- Intermodal freight service
- Primary north-south route for Amtrak long-distance service

# **SIGNIFICANCE**

Roanoke

Christiansburg

The Washington to North Carolina Corridor is the most heavily used corridor in Virginia, with increasing freight, regional and long distance passenger rail, and commuter rail services. The corridor provides a critical link between Amtrak's Northeast Corridor and the federally designated Southeast Corridor. The corridor also provides another rail link between the Port of Virginia and the Midwest, which previous Commonwealth investments have helped to clear for double-stack container service. The corridor has the most severe bottlenecks on line to reach terminals in Richmond, the freight rail network, specifically across the Potomac River, where a four track system merges to just two tracks (the Long Bridge) to cross continue farther south to Savannah, from Virginia into Washington, D.C.

> Similarly, the parallel highway facilities, I-95 and US 1, are the most heavily used highway facilities with the most severe congestion in Virginia. As a result, capacity on the Washington to North Carolina Corridor must be preserved and improved in order to provide adequate access and multimodal

options to both the residents and businesses along this dense and thriving corridor. The passenger rail, commuter rail, and intermodal freight services that use this corridor, including shipments serving the Port of Virginia, require high on-time performance.

Newport News

Norfolk

Freight Routes

Passenger Routes Potential Passenger Routes

# **PROJECTS**

To Ohio

Charlottesville

leigh

Lynchburg

To New York

Richmond 0

Washington D.C.

Priority projects include adding capacity to the Long Bridge, a major chokepoint affecting CSX, Amtrak, and VRE service, and implementing additional capacity improvements to the corridor in Northern Virginia via the Atlantic Gateway improvement program.

Longer term, additional improvements will be necessary to support improved passenger service. These improvements are outlined in the R2R study, and in the DC2RVA Tier 2 EIS that is currently underway. The long term phasing and timing of these improvements will be based on funding availability, congestion levels, and passenger service benefits.

## **TOP DRIVERS**



Congestion

Demographic Changes



Amtrak

Northeast

Corridor

Technology

#### **KEY GOALS**





# BACKGROUND

The 2,500-mile Crescent Corridor spans 11 states, from New York to Louisiana and Tennessee. In Virginia it includes Norfolk Southern track parallel to I-81 (Winchester-Roanoke-Bristol) and a second route parallel to U.S. 29 (Front Royal-Manassas-Lynchburg-Danville).

The Crescent Corridor is a primary freight route for intermodal traffic moving through Virginia. The corridor also carries both Amtrak long distance trains (Crescent and Cardinal) and Virginia regional passenger service connecting Roanoke, Lynchburg, and Charlottesville to Washington, D.C. and the Northeast Corridor. The corridor connects to Norfolk Southern's Heartland Corridor in Roanoke and Altavista.

# SIGNIFICANCE

The Crescent Corridor makes several vital connections to Virginia shortline railroads, including the Winchester & Western, Chesapeake Western, Buckingham Branch, and Shenandoah Valley railroads. In addition, the corridor connects to the Virginia Inland Port. Maintaining a seamless connection between this mainline freight route and these critical elements of the regional freight network is vital to the success of this corridor and regional economic development. Norfolk Southern estimates the Crescent Corridor keeps 1.3 million long distance trucks off the highways.

# PROJECTS

Priority projects include expanded passenger service to Lynchburg and Roanoke, and improving capacity and connectivity with shortline railroads and the Virginia Inland Port. Longer term considerations for this corridor include adding passenger service to southwest Virginia.

## **TOP DRIVERS**



Congestion





## **KEY GOALS**



on Investments





Development

# **EAST-WEST CORRIDOR** Washington D.C CSX and Buckingham Branch owned/operated Primary coal route Passenger connection to Newport News To Columbu + N Norfolk **Freight Routes** Passenger Routes Potential Passenger Routes

# BACKGROUND

The East-West Corridor parallels I-64 from Hampton Roads through Richmond to Clifton Forge. It serves as CSX's primary coal route from Appalachian coalfields to U.S. power plants and export terminals in Newport News. Loaded coal trains travel east on CSX's James River line, while empty trains return on the Buckingham Branch.

The corridor handles Virginia regional passenger service from Newport News, ultimately making connections to Washington, D.C. and Amtrak's Northeast Corridor. Additionally, the Buckingham Branch carries the Amtrak long distance Cardinal route with connections to the Midwest and NEC.

# **SIGNIFICANCE**

The East-West Corridor serves primarily as a coal route, however, coal traffic has significantly dropped in response to recent changes in energy trends and a decline in demand for Appalachian coal. As a result, one of the primary drivers of investment is to maintain operability of the multiple passenger rail services.

# **PROJECTS**

Priority projects include maintaining a state of good repair, particularly on the Buckingham Branch railroad, and supporting existing passenger services. This includes investments to add a new maintenance facility and improvements to reduce conflicts between passenger trains and freight trains on the corridor between Richmond and Newport News. Longer term considerations include expansion of east-west passenger connections.

## **TOP DRIVERS**







Technology

## **KEY GOALS**





**Transportation** 

and Land Use



Ensure Transparency

and Accountability,

and Promote

Performance

Management



Support Regional Economic Development

Changes in Energy Production

17

Aging Infrastructure



# BACKGROUND

The Heartland Corridor is a primary freight route for intermodal traffic traveling between the Port of Virginia terminals in Norfolk and midwestern markets, including Columbus and Chicago. The Heartland Corridor also carries Virginia regional passenger trains between Norfolk and Petersburg, as well as a new service extension between Lynchburg and Roanoke. Both services ultimately connect to Washington, D.C. and the Northeast Corridor. The Heartland Corridor connects to the Crescent Corridor in Roanoke and Altavista.

# SIGNIFICANCE

Through significant previous investment, the corridor is cleared for double-stack container service from the Port, through Virginia, to Chicago. Tight timetables and high demand for on-time performance are critical needs to adequately serve intermodal customers. It is critical to eliminate any congestion points, particularly conflicts with passenger services, on this dense intermodal corridor.

# PROJECTS

Priority improvements include adding two additional round-trip passenger trains to Norfolk by extending two existing trains from Richmond. Longer term initiatives include the study of additional and/ or higher speed passenger services to Hampton Roads and making critical east-west multimodal connections.

#### **TOP DRIVERS**



Growth in Intermodal Traffic



**Environmental** 

Changes in Energy Production





Improve Coordination between Transportation and Land Use

Support Regional Economic Development



# **PORT OF VIRGINIA**

- 6 terminals
- 30 miles of on-dock rail
- 55 foot deep channel



Port of Virginia Port of Virginia Cities/Towns NIT Norfolk International Terminal NNMT Newport News Marine Terminal PMT Portsmouth Marine Terminal RMT Richmond Marine Terminal VIG Virginia International Gateway VIP Virginia Inland Port

# BACKGROUND

The Port of Virginia is the 5th largest container port in the nation. Port facilities include 4 deepwater marine terminals (Hampton Roads), an upriver terminal (Richmond) and an inland intermodal terminal (Front Royal). The Port is served by more than 30 international shipping lines, serving more than 200 countries. More than 33% of the Port's freight arrives and departs by rail, carried by NS, CSX, and two shortlines, the Norfolk & Portsmouth Belt Line and the Commonwealth Railway.

The Port primarily ships to customers in Virginia, North Carolina, Maryland, and West Virginia via truck, and to Ohio, Indiana, Illinois, Tennessee, Kentucky, and beyond via Norfolk Southern and CSX.

# SIGNIFICANCE

The Port is one of the most significant drivers of freight rail traffic in the Commonwealth. Due to changes in energy demand and production, intermodal traffic is the most dominant growth sector in freight rail traffic, and the Port is well poised to contribute heavily to that growth market. Ensuring efficient loading and unloading of trains, and last mile connectivity to the freight rail network are vital to ensuring that business at the Port continues to run smoothly and drive the Virginia economy forward.

# **PROJECTS**

Priority projects includes multiple terminal expansions, including VIG, VIP, and NIT, with additional rail capacity, and ensuring shortline and switch operators outside the Port gates have the needed capacity to handle the additional growth in rail traffic.

Additional priority projects include expanding the inland port at Front Royal and improving rail infrastructure, including grade crossings on tracks serving the Ports.

# **TOP DRIVERS**







Congestion Environmental Technology

**KEY GOALS** 



Ensure Transparency and Accountability, and Promote Performance Management



Ensure Efficient Intermodal Connections



ipport Regional Economic Development

Growth in Intermodal Traffic

# SHORTLINE ROUTES IN VIRGINIA

- 9 shortlines in Virginia
- Important first/last mile connection for freight



# BACKGROUND

Virginia's shortline railroads operate at the regional and local level to connect individual customers to the larger freight rail network and make last mile connections to the Port of Virginia. Shortline railroads often serve as either the point of origin or termination for freight carried in and out of Virginia by Norfolk Southern or CSX.

Virginia supports shortlines through the Rail Preservation Program, which funds both capacity and state of good repair projects.

# SIGNIFICANCE

Shortlines provide a critical link to local and regional customers, as well as the Port, loading, unloading, and building trains that eventually traverse the national rail network through Class I freight service. Many of the shortlines inherited track with years of deferred maintenance, requiring additional resources to maintain a state of good repair.

Shortlines are better positioned to accommodate smaller businesses with lower traffic volumes. Virginia supports shortlines as both a partner in economic development opportunities at the port facilities and in rural areas, and as a means to divert trucks from congested highways.

# **PROJECTS**

Priority projects include improving track to FRA Class 2 safety standards; improving signal systems and technology for more efficient operations; and upgrading bridges and track to accommodate heavier railcars that have become the industry standard. Longer term priority projects includes critical infrastructure rehabilitation such as bridges and tunnels, which, if allowed to fail, would create significant safety hazards and may make the entire rail line inoperable.

#### **TOP DRIVERS**



Changes in Energy Production





Technology

## **KEY GOALS**



Improve Coordination between Transportation and Land Use



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# VIRGINIA STATE RAIL PLAN

The 2017 Virginia State Rail Plan was developed by the Virginia Department of Rail and Public Transportation (DRPT) under the guidance of the Commonwealth Transportation Board (CTB) Rail Committee to address changes in the rail industry and prioritize Virginia's investments in freight and passenger rail services and infrastructure across the Commonwealth. This State Rail Plan guides Virginia's vision for railroad transportation to the horizon year of 2040, and lists strategies to achieve that vision.

The State Rail Plan meets the federal requirements of the Passenger Rail Investment and Improvement Act of 2008, as amended by the Fixing America's Surface Transportation Act of 2015. In addition, this State Rail Plan also meets the requirements of the State Rail Plan Guidance provided by the Federal Railroad Administration (FRA) in September 2013.

# **CHAPTER INDEX**

# 01 THE ROLE OF RAIL IN STATEWIDE TRANSPORTATION

Chapter one introduces you to the role and importance of rail in the Commonwealth's transportation network. From a farm-to-market transportation system to an evolving system supporting a thriving economy and the Port of Virginia, rail has helped Virginia grow and prosper.

# 02

# THE STATE'S EXISTING RAIL SYSTEM

Chapter two provides an overview and inventory of Virginia's existing rail system and services, and identifies the economic, demographic, and transportation demand forecasts and trends that will affect future demand for passenger and freight rail service in the state.

# 03 PROPOSED PASSENGER RAIL IMPROVEMENTS AND INVESTMENTS

This chapter introduces projects and initiatives that will enhance Virginia's passenger and commuter rail services to better serve the mobility needs of the state and region.

# 04 PROPOSED FREIGHT RAIL IMPROVEMENTS AND INVESTMENT

The information in chapter four describes the recent improvements and investments that have been made, and potential future investments, by the state's freight railroads and the Commonwealth.

# 05 THE STATE'S RAIL SERVICE AND INVESTMENT PROGRAM

Chapter five prioritizes short and long range investments for the Commonwealth.

# 06 coordination and review

This chapter describes how the DRPT involved stakeholders in the coordination necessary to develop the rail plan.

# **ECONOMIC ANALYSIS**

# **VIRGINIA TRANSPORTATION DISTRICTS**



# **ECONOMIC ANALYSES**

This report evaluates freight flows within Virginia by county and corridor. The estimation of volumes by location of shippers and receivers is intended to inform local and state discussions about the opportunities and constraints in the existing rail and road transportation network. The report includes: Freight Demand Baseline Analysis, Freight Forecast, and a **Regional Economic Analysis** of Expanded Freight Demand. County-level results are aggregated and reported by Transportation District.







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