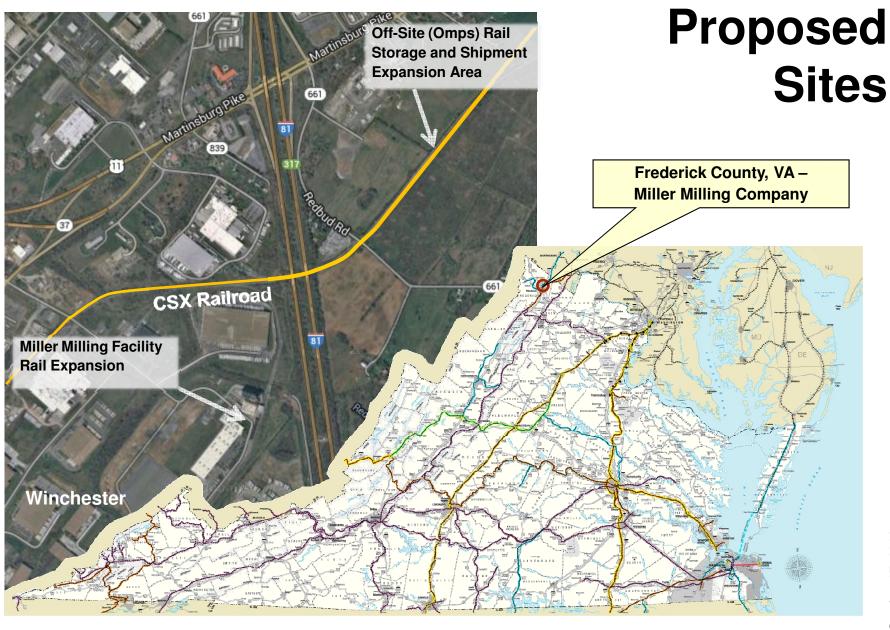


Rail Industrial Access Program Application Briefing

Miller Milling Company Frederick County, VA

Kevin B. Page Chief of Operating Officer





Project Summary

- Application for \$450,000 towards construction of approximately 10,600 feet of track (total between the two sites).
- Application details:
 - 1,500 additional railcars annually
 - \$15.4 Million total estimated project investment
 - \$4.7 Million estimated cost of rail construction
 - 6-8 new jobs associated with this expansion
- Application scores 66 of 100 points. Scores greater than 50 are referred to the CTB for consideration.



Applicant Profile

- 110 car shuttle trains are the most efficient means of transporting wheat grain from the Midwest.
- The expanded rail facilities will accommodate 110 rail car trains and improve competitiveness.
- The proposed expansion will equip the facility with a new unloading pit, transfer elevator and grain storage capacity.
- This project strengthens the food manufacturing cluster in northwestern Virginia.
- Existing businesses account for approximatley 70% of new jobs and capital investment in the Commonwealth according to the Virginia Economic Development Partnership.



Requested Project Funding

Applicant	Fiscal Year of Allocation	Recommended for CTB Allocation	Local Match (Minimum)
Miller Milling Company	2013	\$450,000	\$150,000

A grantee match is required for amounts above \$300,000. A dollar for dollar match is required up to the limit of an additional \$150,000. The Applicant will invest \$4.25 Million of their own funds in the rail project. Total capital investments in the facility expansion are estimated at \$15.4 Million.







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